



**TAILOR-MADE**

INSURANCE,  
BANKING,  
TAX AND  
IMMIGRATION  
SOLUTIONS



Helping clients to better quantify and manage risk, SwissSure provides a range of specially crafted South African insurance solutions with decidedly Swiss flair.

Fiercely proud of every customer we serve - from the largest to the smallest and everyone in between - our continued success is based on a culturally-sensitive team, our inherent Swiss reliability and treating all with courtesy and respect.

## SERVICES

### SHORT-TERM ASSET INSURANCE

- We offer domestic and commercial insurance solutions for individuals, guesthouses, wine farms, body corporates, offices, manufacturing plants, fleets and many more. Of note in particular is our innovative GolfEstateSure, an exclusively packed insurance policy which gives golf estate residents unprecedented benefits at low premium rates.

### LOCAL PRIVATE BANKING

- Offering a hassle-free banking experience, our clients have a choice of money market accounts or fixed deposits with attractive interest rates. We further assist in exchanging foreign currencies at very competitive rates and no additional charges.

# SwissFin<sup>S</sup>

insurance · investment · immigration · tax

Rooted in Swiss reliability, this brokerage which offers international health insurance, immigration and financial solutions, was founded in 1992. Working with some of the top brands in the financial services industry, we not only ensure that innovative solutions are delivered, but that clients are happy with the value exchange experienced. Above all, our stellar team gives objective, realistic, confidential and trustworthy advice.

With exclusive personal and long-term client relationships at our core, we take pride in standing out from our peers.

## SERVICES

### IMMIGRATION ASSISTANCE

- Publishers of the book 'Immigration South Africa'
- Registered Immigration Practitioners with FIPSA

### INTERNATIONAL TAX & ESTATE PLANNING

- Our holistic approach of offering offshore and local instruments that will maximise after-tax investment returns enables clients to implement an internationally efficient tax plan.

### INTERNATIONAL HEALTH INSURANCE

- Our specialised team offers worldwide solutions for Individuals, SMEs and Corporates, while our integrated network enables clients to choose their medical treatment anywhere in the world.



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SwissSure and SwissFin are authorised financial services providers and are regulated by the Financial Services and Conduct Authority (FSCA). Our clients can rely on a team with expertise spanning more than two decades. Not only do we serve clients with profound insight and sensitivity, but we have in-depth knowledge of risk analysis, insurance packaging, financial and immigration solutions. What's more, clients benefit from dedicated service in English, Afrikaans, Swiss, French and German.